



Backing visionary entrepreneurs

The role of Programme Managers

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European Innovation Council and SME Agency

Horizon Europe Structure

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EIC Programs

Pathfinder (TRL1-4)

- For consortia
- Early stage research on breakthrough technologies
- Grants up to €3/4 million

Transition (TRL 4-6)

- For consortia and single entities
- Technology maturation from proof of concept to validation
- Business & market readiness
- Grants up to €2.5 million

Accelerator (TRL 6-9)

- For individual SMEs
- Development & scale up of deep-tech/ disruptive innovations by startups/ SMEs
- Blended finance (grants up to €2.5 million; equity investment up to €15 million or above)

- Focus on breakthrough, game-changing, market-creating, deep-tech
- Mainly bottom up complemented by targeted funding on strategic technologies/ challenges
- Steered by **EIC Board** of leading innovators (entrepreneurs, investors, researchers, ecosystem)
- Business Acceleration Services (coaches/ mentors, corporates, investors, ecosystem)
- **Pro-active management** (roadmaps, reviews, reorientations, etc) with **EIC Programme Managers**
- Fast track access to Accelerator for results from EIT, EIC Pathfinder,

Programme Manager Mission



- EIC Programme Managers provide the high-profile expertise within key thematic domains.
- PM identifies, develops, implements and promotes technological visions and nurtures potential marketdriven innovations



Courtesy: ESA

Programme Manager Activities



Topics proposals for the WP challenges

- Pro-active Portfolio management
 - Collaborations within the EC
- Collaboration with external stakeholders
 - Consolidating EIC beneficiaries needs

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Pro-active portfolio management



- Creates a PO Team
- Identify project synergies
- Projects direct support
- Thematic portfolio meeting
- WG creation



Courtesy: EIC Implementing the pro-active management of the EIC pathfinder for breakthrough technologies & innovations- Independent Expert Report



EIC role and space portfolio

- EIC funds game-changing innovations and high-risk ideas of SMEs & start-ups
- The EIC supports them in the process of highrisk innovation, demonstration and commercialization with transversal EIC Pathfinder, Transition and Accelerator programs



Courtesy: ISU, Keys to Space

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EIC Space Projects Examples

- Space Debris Sustainability E. T. PACK- F (Active Debris Removal with EDT tethers), CASSIOPEE(Space debris monitoring), Endurance (In Orbit Servicing)and Aurora Plasma Breaks (Active Debris Removal)
- Enabling Space Technologies MEESST, SATAGILITY GO2Market (actuators launched on the 15/04/2023), EMBRACE II (iodine propulsion launched on the 15/04/2023)
- Earth Observations & Meteorology CropCloud, HIVE, EOinTime, SKYFORA



Courtesy: SATAGILITY - GO2Market – EIC Accelerator , VEOWARE



Courtesy: EMBRACE II-EIC Accelerator, THRUST ME





© E.T.Pack

Courtesy: E.T.Pack-F project – EIC Transition



Courtesy: CASSIOPEE-EIC Accelerator, Share My Space

Global recognition of EIC Space projects



Space tethers focus on deorbit and debris mitigation

The European Inpovation Council funded development

of an electrodynamic tether,

rendering, that is scheduled

The Space Tethers Technical Committee focuses on the development and

November after developing a prototype of a 12U, tethered mission planning and operations. 24-kilogram deorbit device based on electrodynam- Researchers at University of Strathclyde in the



stage during reentry. The China Academy of Space Technology funded the Beijing Institute of Spacecraft System Engineering to develop the design of a probe for planetoid sampling via a flexible space tether. In October, work was completed on cross veri-

fication and benchmarking of five different electrodynamic-tether simulation codes for investigating electrodynamic-tether dynamics and performance. Researchers from the Japan Aerospace Exploration e European Innovation Council in Septem- Agency, Pennsylvania State University, Universiber awarded 2.5 million euros (\$2.4 million) dad Carlos III de Madrid, Universitá degli Studi to the E.T.PACK Initiative through its EIC di Padova, the University of Michigan and York Transition program, which funds the matu- University ran their codes, which incorporate tethation of novel technologies to bring them to er models with different fidelities and computationmarket. Electrodynamic Tether Technology for Passive al costs, under different scenarios that represent a Consumable-less Deorbit Kit-Fly, or E.T.PACK-F, is range of possible missions. The benchmarking the natural continuation of the European Commis-showed broad agreement in simulation results and sion-funded E.T.PACK project, which concluded in that the various codes can be leveraged to support

ic tether technology. With an orbital demonstration United Kingdom completed in June their study of flight planned for 2025, the goal of E.T.PACK-F is to symmetrically and unsymmetrically loaded motordesign, manufacture and test a flight-ready deorbit ized momentum-exchange tethers for Earth-moon

> al. They are also developing estimation and control for the post-capture phase of such a mission. In April, they

reported on how to estimate the inertial parameters of tethered uncooperative space debris, meaning one attached to an electrodynamic tether that mission controllers are unable to command to maneuver.

Through a project funded in January by the European Space Agency, the Universidad Carlos III de Madrid and collaborators University of Padova, Dresden University of Technology, and SENER Aeroespacial throughout the year carried out research and development activities to combine electrodynamic tether and thin-film solar cells technologies into a single device. The manufacturing and testing activities, corroborated by modeling and simulation, demonstrated that adding thin film solar cells on one side of a bare tape-like tether enhances the power generation capabilities and boosts the deorbit performance of tethered systems. *





WP2023 Space Challenges



Methodology for space topics selection



WP2023 Space Challenges-Opportunities

 EIC Pathfinder (TRL 1-4) - In-space solar energy harvesting for innovative space applications
 Preparing for the long-term Future

Indicative budget 32M Euros

EIC Accelerator (TRL6-9) - Customer-driven, innovative space technologies and services

Future market opportunities Indicative budget 65M Euros

EIC WP 2023 deadlines and budgets

EIC Pathfinder In-space solar energy harvesting for innovative space applications (TRL1-4)

In-space solar energy harvesting for innovatives space applications

Goal

The development of concepts and technologies required for in-space energy harvesting and transmission, and of novel propulsion technologies that will use such harvested energy.

- Scalable solutions for in-orbit efficient solar energy collection and storage
- Conversion of DC-to RF of the harvested energy in a form appropriate for transmission at long distances in empty space
- Efficient Wireless Power Transmission (WPT) of the transformed energy between in-space s/c and various stations in orbit
- Innovative green propulsion solutions for in-space mobility, resulting into low cost or eco-friendly innovative concepts

EIC Space Portfolio Considerations - In-space solar Cour energy harvesting for innovative space applications

- Category I Collection, conversion and transmission (CCT)
- Category II In-space green propulsion for IOS, ISAM, ADR and EoL

Category I - In-space solar energy harvesting for innovative space applications

Collection, conversion and transmission (CCT)

Category I CCT - Some Examples

Requirements, recommendations SSPS Economic Feasibility Committee SSPS Technical Committee From perspectives of From perspectives of Commercial profitability •Technology •Seeds ·Needs ·Users Goal: Suppliers Development of roadmaps Organizer: JAXA Organizer: JAXA and scenarios for realizing the SSPS **©JAXA** CIAXA **AXALO**

Two committees of outside experts

Courtesy: NanoWeb Transperant Antennas

Courtesy: Sasaki, Tanaka, Maki

An example of a small SSPS using lasers

Courtesy: JAXA, inter-orbit energy transfer and planetary exploration mission concepts

Category I CCT - Examples

Courtesy: OneWeb

LEO orbit

Courtesy: Astrobotic WPT for lunar rover

Courtesy: ASU

Category II - In-space solar energy harvesting for innovative space applications

In-space green propulsion for IOS, ISAM, ADR and EoL

In-space green propulsion

Solar Electric Propulsion Solar sails Water-based propulsion using electrolysis Laser propulsion Microwave propulsion

Courtesy: NASA Pathfinder Technology Demonstrator-1 spacecraft, demonstrating a water-based propulsion system in low-Earth orbit.

Reduced propellant

Reduced mass

How does the EIC decide if your proposal will be funded?

EIC Space Portfolio aspects

In your proposal add a dedicated WP for *portfolio activities* with at least *10 person months*

- Barriers to strategic autonomy/technology nondependence
- Communicate key outcomes of research work
- Market analysis initial stakeholders mapping
- Innovative space applications for in-space solar energy use (e.g. ISAM, ADR, EoL, etc.)
- Early commercialisation
- Access to research labs/test facilities
- Access to non-EU markets and customers
- IOD/IOV activities in case of TRL5/6

Pathfinder calls 2023 – Summary table

	Pathfinder Open	Pathfinder Challenges
Total budget	€179.5 million	€163.5 million
Proposals (indicative)	Up to €3 million	Up to €4 million
Funding rate	100% of eligible costs	100% of eligible costs
Opening	10 January 2023	20 June 2023
Deadline	7 March 2023 at 17.00 CET	18 October 2023 at 17.00 CET
Length of proposal	17-page proposal (part B)	25-page proposal (part B)
	Consortia min 3 partners from 3 different Memer	• If 2 partners: from different MS/AC
Applicants	States /Associated Countries (of which at least 1 partner in a Member State)	 Min 3 partners from 3 different MS/AC (of which at least 1 partner in a MS)

Single legal entities in a MS/AC

EIC Accelerator "Customer Driven" innovative space technologies and services (TRL6-9)

How do we develop interoperable, scalable, affordable and cost-effective solutions in order to protect EU space infrastructure?

Ņ	Rockets launched Rockets still in Space	6.250(100%)1.990(32%)
	Satellites launched Satellites functioning Dead Satellites in Space	13.630(100%)6.600(48%)2.250(17%)
Ŷ	Space objects mass	10.100 tonnes
J	Frangmentation events	630+
¥.	Debris tracked Debris >10 cm Debris 1 -10 cm Debris 0.1-1cm	32.070 36.500 1 <u>million</u> 130 <u>millions</u>

source ESA updated at August 2022

Courtesy: Slide prepared by Lorenzo Tarabini, E.T.Pack-F project coordinator - EIC Transition

Accelerator (TRL6-9) - "Customer driven" innovative technologies and services

Goal

To encourage the emergence of **innovative**, **interoperable**, **scalable**, and **autonomous "customer-driven"** innovative space technologies

Scope/ specific objectives

- To inspect spacecraft in orbit, to augment satellite capabilities and resilience;
- To develop autonomous and in-space collision avoidance capabilities e.g., use of AI/ML for collision avoidance manoeuvres, space debris positioning data, etc. and develop in-space mobility propulsion capabilities;
- To collect space debris with a view for recycling, recovering and transforming purposes (e.g. microgravity platform).

Courtesy: Copernicus - Sentinel 1, ESA

Accelerator (TRL6-9) - "Customer driven" innovative technologies and services

Scope/ specific objectives

- To further mature self-assembly of spacecraft in orbit with different applications (e.g. in-orbit, cis-lunar exploration, Earth observation, space debris inspection, space situational awareness, etc.);
- To design and construct a R&I low Earth orbit unmanned platform assembled in orbit and to host in-orbit microgravity experiments or collect/re-use space debris considering and make use of a sustainable, modular concept for the platform and its operation;
- To scale up disruptive innovations for space situational awareness (SSA), in-space logistics, EO, navigation, SATCOM and others.

Courtesy: ESA

"Customer driven" innovative technologies and services

Some examples of customer-driven = commercial or institutional end users

Spacecraft Inspection

Tracking, locating & describing s/c,(distance & close inspection) Collection of information of s/c anomalies (e.g. antenna deployment anomalies) and p/l ones SSA data for SST and RPO operations, etc. Collision avoidance

AI/ML for collision avoidance Space debris positioning data for RPO On-board processing capabilities for debris detection For IOS, ADR, EoL Unexpected s/c rescuing activities Collect, recover and transform space debris

Space debris collection Autonomous Robotic Servicers/Arms/Tools S/C or components recycling, recovering& transformation purposes(e.g. mg platforms) Space Welding

"Customer driven" innovative technologies and services

 Some examples – In Orbit Servicing (IOS), Active Debris Removal (ADR), End-of-Life (EoL) for cooperative and non-cooperative objects

In orbit servicing, Active debris removal, EoL

Augment s/c or external p/l capabilities & resilience Refuelling Orbit raising In-space docking P/L, antenna's, components replacement or repair Robotic servicing with modular, interoperable or scalable parts Modular payloads Satellite upgrade In-space Assembly & Manufacturing

Self- assembly with smallsats, cubesats, etc. GNC capabilities Modular satellites assembly Multi-material manufacturing Materials separation Microgravity platforms

European

Design & construct LEO unmanned robotic platform Self-assembled autonomous platform To host internal/external p/l To service smallsats or even cubesats To collect re-use space debris

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EIC Future Space Portfolio for Accelerator projects

SP2: Collision avoidance

SP3: Collect, recover and re-use space debris

SP4: In orbit servicing, Active debris removal, EoL

SP5: In-space Assembly & Manufacturing SP6: Microgravity platforms

EIC Accelerator – Evaluation in 4 steps

European

Innovation Council

Conclusions

- WP 2023 EIC 2023 work programme (europa.eu)
- Info Space Days 26/01/2023 Pathfinder- EIC Pathfinder Challenge: In-space solar energy harvesting for innovative space applications -Information day (europa.eu)
- Portfolio Considerations <u>Challenge Guide Space</u> 2023_v2.pdf (europa.eu)
- Info Space Days 26/01/2023 Accelerator EIC Accelerator space challenge - information day (europa.eu)
- WP2023 Info Day <u>European Innovation Council</u> online Info Day - Work Programme 2023 - 13 December 2022 (europa.eu)
- EIC Horizon scanning for space signals for future EIC WP - <u>EUSurvey - Survey (europa.eu)</u>

Courtesy: NASA Orion image taken the 28/11/2022, imagery of the Earth and Moon together from its distant lunar orbit, including this image on Nov. 28, 2022, taken from camera on one of the spacecraft's solar array wings.

Thank you! Q&A session